



# Market Announcement

18 August 2023

## Cleo Diagnostics Ltd (ASX: COV) – Admission and Quotation

### Description

Cleo Diagnostics Ltd ('COV') was admitted to the Official List of ASX on Friday, 18 August 2023.

The securities of COV will commence quotation at 11:00 AM AEST on Tuesday, 22 August 2023.

COV raised \$12,000,000 pursuant to the offer under its replacement prospectus dated 6 July 2023 by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 72,775,001
<b>ASX code</b>	Fully paid ordinary shares: COV
<b>Time</b>	11:00 AM AEST
<b>Date</b>	Tuesday, 22 August 2023
<b>ASX trade abbreviation</b>	CLEO DIAGN
<b>ISIN</b>	Fully paid ordinary shares: AU0000288045
<b>Registered office</b>	Address: Level 2, 480 Collins Street, Melbourne VIC 3000 Phone: 03 9614 0600 Email: <a href="mailto:pauline.moffatt@cleodx.com">pauline.moffatt@cleodx.com</a>
<b>Company secretary</b>	Pauline Moffatt
<b>Share Registry</b>	XCEND Pty Ltd Address: C/- Level 2, 145 William Street, Darlinghurst NSW 2010 Phone: 02 7208 8033 Email: <a href="mailto:ann.nguyen@xcend.co">ann.nguyen@xcend.co</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria
<b>Dividend policy</b>	See section 2.9 of the Replacement Prospectus
<b>Activities</b>	Medical diagnostics/devices development and commercialisation
<b>Lead manager</b>	Taylor Collison Limited
<b>Underwriter</b>	NA
<b>ASX restricted securities</b>	46,900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 August 2025, being 24 months from the date of Quotation.



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37,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 September 2023, being 12 months from the date of issue.

125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2023, being 12 months from the date of issue.

150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 12 months from the date of issue.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2023, being 12 months from the date of issue.

150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 October 2023, being 12 months from the date of issue.

75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 October 2023, being 12 months from the date of issue.

425,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2023, being 12 months from the date of issue.

50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 November 2023, being 12 months from the date of issue.

162,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2023, being 12 months from the date of issue.

50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2023, being 12 months from the date of issue.

7,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 12 months from the date of issue.

13,500,000 options exercisable at \$0.30 on or before 22 August 2026, classified by ASX as restricted securities and to be held in escrow until 22 August 2025, being 24 months from the date of Quotation.

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**Other securities not quoted**

500,000 options exercisable at \$0.30 on or before 22 August 2026

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**What do I need to do and by when?**

For further information, please refer to COV's Replacement Prospectus.

**Need more information?**

For further information, please call the Share Registry, XCEND Pty Ltd on (02) 7208 8033 (within Australia) or +61 (2) 72008 8033 (Outside Australia) 8:30am to 5:00pm (AEDT) Monday to Friday during the offer period.



### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Belinda Chiu**

Senior Adviser, Listings Compliance